

Protected Trust Deeds

This half day session is an opportunity to discuss and debate current industry issues around protected trust deeds and associated areas. You will gain a thorough and detailed understanding of the issues in the PTD industry, and leave with practical and best practice solutions to apply in your business and your case load.

CPD LEARNING OUTCOMES

- Substantial equity in trust deeds: the issue, the technical framework and best practice approach
- Exclusion of property – a solution whose time has come?
- Forms 3 and 4 – getting them right
- Form 1B – why, when and how to make it watertight
- Impact of FCA Regulation on money advice and best outcome
- Fees and outlays – compliant with statute and published guidance

WHO SHOULD ATTEND

Anyone looking for a comprehensive update on protected trust deeds and current best practice.

SPEAKERS

Eileen Maclean MA Hons MIPA MABRP MBA director of Insolvency Support Services Limited
Jenn Stewart BA Hons MIPA director of Insolvency Support Services Limited

LOCATIONS AND DATES

Glasgow Thursday 10 November 2016
Manchester Monday 27 February 2017

TIME

Glasgow 9.30am to 1.00pm
Manchester 1.45pm to 5.00pm

COST

Half day course: £150 + VAT
50% reduction for third delegate booking

CPD

3 hours

