

Money Advice and Debt Arrangement Scheme (DAS)

As Insolvency Practitioners we act as money advisers to debtors contemplating a debt payment plan, a trust deed or sequestration. Professional insolvency guidance emphasises the requirement to provide best advice to the debtor, while the FCA requires us to treat our customer fairly. We need to be able to provide debtors with all available and relevant statutory and non-statutory debt solutions, enabling them to make the best choice in their circumstances. This course will look at money advice in practice, consider your role in the process and the main issues in doing so. We will examine how to apply the Common Financial Statement to a debtor's income and expenditure. You will also gain a detailed understanding of the process required and challenges faced whilst acting as a Continuing Money Adviser. There will also be an opportunity to discuss and debate any current issues in the DAS sector.

CPD LEARNING OUTCOMES

- An overview of the framework and current best practice surrounding money advice and the moratorium on diligence
- The application of the Common Financial Statement (CFS) to assess a debtor's income and expenditure
- The role of the IP as Continuing Money Adviser
- Practical guidance on how to deal with DAS cases in your day to day work
- Good understanding of the issues surrounding DAS and its practical application

WHO SHOULD ATTEND

This course is aimed at licenced Insolvency Practitioners and their staff, who would benefit from an in depth introduction or refresher to the provision of money advice and the DAS.

SPEAKER

Jenn Stewart BA Hons MIPA Director of Insolvency Support Services Limited

LOCATIONS AND DATES

Glasgow	Thursday 17 November 2016
Manchester	Tuesday 14 March 2017
Edinburgh	Thursday 21 September 2017

TIME

9.30am to 1.00pm

COST

Half day course: £150 + VAT

50% reduction for third delegate booking

CPD

3.25 hours